# the future of productivity starts here

A quick guide to understanding how Microsoft enables business productivity

**Microsoft** Customer Immersion Experience

# Microsoft Customer Immersion Experience

Dear Customer,

Thank you for participating in the Microsoft® Customer Immersion Experience (CIE). We hope you had fun experiencing a day in the life of Karen Berg and her co-workers.

We know that "productivity" can mean different things to different people; however, we believe everyone can agree that the definition of productivity can no longer be limited to getting individuals to do things faster or for less money. For an organization, the future of productivity requires making it easy for a group (or multiple groups) of people to work together to achieve common goals.

During the CIE you had an opportunity to experience first-hand the "Day in the Life" of Karen Berg and her team. You saw how the Microsoft business productivity platform could be used to make better decisions not only faster, but also more effectively. This guide serves as a high-level summary of your experiences.

Thank you,

The Microsoft Team





# INTRODUCING CHARLES

Charles is the **Past of Productivity**. He works really hard and means well, but he is just not as effective as he could be without the tools and business processes he needs to be one step ahead, instead of one step behind.



# INTRODUCING KAREN

**Karen is productive**. You saw that today as you participated in the CIE. She is efficient with her time and has access to the information and people that she needs to make informed decisions, whether she is at the office, at home or on the go.



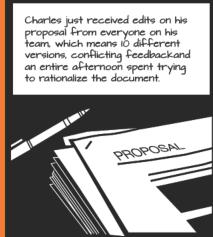
# INTRODUCING FUTURE YOU

By attending the CIE, you have taken the first steps to embracing the **Future of Productivity**. Beyond the features, functions and business processes that you saw during the CIE, imagine the possibilities for you, your team and your entire organization.



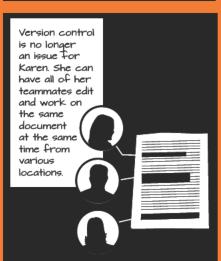






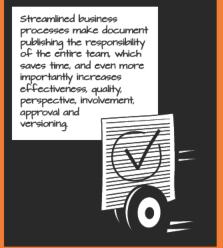


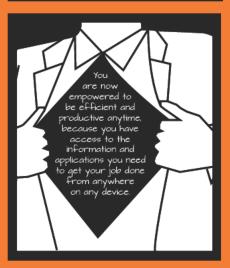






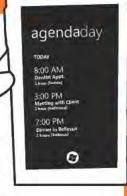






# Be productive on the go

Like many of us, Karen strives to find a balance between work life and personal life every day. She realizes that she needs to stay in touch with her family while at work, and connected to work while with her family, without sacrificing one for the other. With Microsoft Office Mobile and her Windows Phone, finding that balance has never been easier.







 Access, change, and share Office documents and notes easily, using Office Mobile

- · Read personal and work email on the same phone
- Manage your day effectively with a consolidated view across multiple calendars
- · Compliance with corporate IT policies to protect critical business information



"We are definitely more productive with Windows Phone. The feature rich email and Office experience makes working on the go much easier."

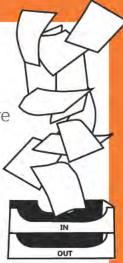
> — Jessica Carmen, IT Operations & Compliance Specialist, Wunderman

#### Products showcased

Windows Phone Office Mobile Lync Mobile Windows 7

# Stay on top of your inbox

Unlike Karen, most knowledge workers feel like they receive an unfair share of the estimated 294 billion email messages\* sent each day worldwide. With the latest version of Microsoft Outlook®, Karen no longer has to worry about missing emails or wasting time sorting through irrelevant messages. She is able to reallocate her time to more strategic initiatives, like attaining her quarterly sales quota.





 See and send secure voicemail messages from your PC, phone and browser

- · Organize your inbox in a couple of clicks to focus on the more important emails
- Ignore unnecessary conversations, moving entire conversations (including future emails)
   immediately to your recycle bin
- Follow email conversations with contacts and customers to stay abreast of opportunities in Microsoft Dynamics® CRM from within Outlook
- Leverage integrated presence to instantly connect with other people



"We used to spend one or two days looking for information we needed for legal requirements. Now, with multi-mailbox search in Exchange Server 2010, we can find what we need in an hour or less."

— Julio Sandoval, Head of Middleware, Binaria

#### Products showcased

Office 2010 (Outlook)
Exchange 2010
Lync
Microsoft Dynamics CRM
Windows 7

# Communicate in real time

Karen needs to be able to make informed decisions, which means speaking with subject matter experts and collaborating with her team to respond quickly and accurately. For many organizations today, including Karen's, teams are distributed across locations, and key people often work remotely. By using Lync communications capabilities, Karen is able to achieve this seemlessly.



 Easily share your desktop applications and other real-time content with people across the world

- Elevate peer-to-peer instant messaging chats to conference chats, to conference voice, and to conference video
- Quickly identify and connect with subject matter experts to get the answers you need, when you need them
- · Record your online meetings for offline reviews



"The telecom world is changing. People want more than voice: they want their voice solutions integrated with their business processes."

— Michael Kerle, Senior Director Product Strategy, Corporate Business, Swisscom

#### Products showcased

SharePoint 2010 Lync Lync Mobile Windows 7

# Gain business insights

Karen wants to make sure that the decisions she makes are not only timely, but also strategic for her company. By utilizing out-of-the-box business intelligence capabilities when working on her proposal, Karen is able to perform powerful what-if analyses that compare potential scenarios using differing budgets, resources, and project prioritizations. Using familiar analytics tools such as Microsoft Excel® Karen gives her team the information they need to make an informed and confident decision.



 Empower decision makers by creating, publishing, and sharing information with rich, functional dashboards and scorecards

- Put the right tools and the right information in the right hands, for improved decision making across the enterprise
- Improve companywide accountability by surfacing business data through familiar, easy-to-use tools
- Understand and evaluate business processes, with a real-time view of workflows and internal systems
- Create powerful, visual data visualizations and bring complex diagrams to life



"We didn't want our business to adapt to the software, we wanted the software to adapt to our needs. Microsoft technologies offered the flexibility and interoperability that we needed."

Phillip Robinson, Land Manager,
 Samson Investment Company

#### Products showcased

Office 2010 (Excel) SharePoint 2010 Project 2010 Visio 2010 Windows 7

# Create content collaboratively

Karen has a time-sensitive proposal due to a very important customer. As with other documents typically created in most organizations, Karen's proposal requires input from multiple



people and review by many stakeholders, so she must retain granular control over change history. Karen uses the tools at her disposal to manage a process that allows her to be a contributor, instead of wasting valuable time and effort coordinating the contributions of others.



 Leverage the time and talents of multiple participants to pull together a document

- · Use real-time co-authoring of your sales document, to streamline content creation
- Easily kick off an approval workflow to comply with auditing requirements and/or acquire appropriate managerial approval
- · Enable easier document version control



"Collaborating through SharePoint Server, I'm connected all the time. It's really like people are in the next cubicle, whether they're one mile away or 100 miles away."

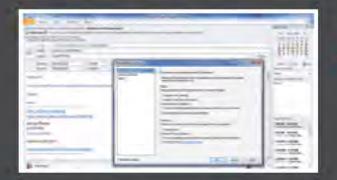
— Jim Whitmoyer, Business Applications Manager, Sony Electronics

#### Products showcased

Office 365 Office 2010 (Word, PowerPoint) Lync Windows 7

# Connect with customers

Challenging schedules, significant distances, and even bad traffic keep teams from meeting in person with clients and each other. Understanding the importance of her work, Karen uses Lync to schedule an online meeting with her customers. Even though her customers do not have an audio/video conferencing solution, they are able to join the meeting via a web browser or regular phone line. With everyone joined online to the meeting, Karen can present her PowerPoint® presentation, and then switch to her webcam to make the conversation more personal.



 Join a meeting with one click, instead of needing a phone bridge number or passcode

- Connect with customers and partners outside of your organization
- Collaborate in real time across the globe, without ever leaving the office
- Easy access control of outside participants to online meetings



"With Microsoft's vision utilizing a single platform for voice, e-mail, IM, and conferencing, Sprint can deploy a true unified communications solution."

— Joe Hamblin, Manager of Unified Communications for Client Services, Sprint Nextel

#### Products showcased

Exchange 2010
Office 2010 (Outlook)
Lync
Lync Mobile
Windows 7

# Take your company to the next level

Microsoft productivity solutions can improve your employee's ability to communicate effectively and collaborate efficiently utilizing existing information and resources.

# Getting started is easy.

Contact your Microsoft account manager or representative

Every business is unique and has its sets of challenges. Speak to your Microsoft representative to identify the right solutions for your business.

Explore the cloud on your terms

Enjoy the power of choice with Microsoft Office 365. An Office 365 trial account was provisioned for your CIE session. Ask your Microsoft representative to make this account available to you to "play around" at your own pace.

Bring CIE to your company

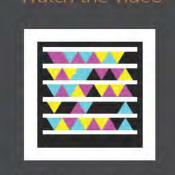
Evangelize the merits of productivity - If others in your company might benefit from experiencing the Microsoft productivity platform, ask your Microsoft representative to schedule another CIE session. CIE facilities are available all over the world.



"Microsoft helped us launch from a legacy infrastructure to a solution that provided better business value to all our people."

Kevin Flowers,
 Coca-Cola Enterprises





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